

Name: _____

Date: _____

MY "RICH" LIFE

Directions: Imagine you are out of high school (say, 10 years from now) and have achieved financial success according to your own definition. What does your "rich" life look like? Be as specific as possible when answering the following questions. Remember, this is about what matters most to you so there are not right or wrong answers.

LOCATION & LIFESTYLE

 Where do you live? (be specific)

 What does your living space look like? (Styles, features, size)

 What are your hobbies?

 What does a healthy, balanced life look like for you?

PASSIONS & LEGACY

 How do you want to contribute to the world? (Think about volunteering or other forms of giving back.)

 How do you want to be remembered?

CAREER AND WORK

 What kind of work are you doing? Why did you choose this line of work?

 How much money do you make per year? (Estimate.)

 What does success in your career look like?

FINANCIAL GOALS AND VALUES

 What does financial success mean to you?

 How do you prioritize spending? (Experiences, material goods, savings, investments, etc.)

 What long-term financial goals do you have, and how will they contribute to your rich life? (Consider goals like retirement, buying a home, etc.)

RELATIONSHIPS & HEALTH/WELL-BEING

 Who do you spend most of your time with? (Family, friends, colleagues)

 How do you take care of your physical and mental health?